

ENTERED

September 11, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹Chapter 7
(Previously Chapter 11)

Case No. 23-90147 (DRJ)

(Jointly Administered)

(Docket No. 1454)

**SECOND STIPULATION AND AGREED INTERIM ORDER (A) AUTHORIZING THE
USE OF CASH COLLATERAL, (B) PROVIDING ADEQUATE PROTECTION, AND
(C) MODIFYING THE AUTOMATIC STAY**

This second stipulation and agreed order (the “Stipulation”) is made and entered into by and among Janet S. Northrup as the Chapter 7 Trustee (the “Trustee”) of the debtors in the above-captioned cases (collectively, the “Debtors”) and First Horizon Bank as Administrative Agent (the “DIP Agent,” and collectively with the Trustee, the “Parties”). The Parties hereby stipulate and agree as follows:

RECITALS

WHEREAS, on March 18, 2023 (the “Petition Date”), the Debtors each commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code (the “Cases”).

WHEREAS, on March 20, 2023, the Debtors filed the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection, (C) Modifying the Automatic Stay, and (D) Scheduling a Final Hearing* [Docket No. 7] (the “First Cash Collateral Motion”).

¹ A complete list of each of the Debtors in these chapter 7 cases may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 7 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

WHEREAS, on March 20, 2023, the Court entered its *Interim Order (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection, (C) Modifying the Automatic Stay, and (D) Scheduling a Further Hearing* [Docket No. 37] (the “First Interim Cash Collateral Order”), approving the First Cash Collateral Motion and the Debtors’ use of Cash Collateral, all as more fully set forth therein.

WHEREAS, on March 23, 2023, the Court entered its *Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority Administrative Expenses Status, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 117].

WHEREAS, on April 25, 2023, this Court entered its *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority Administrative Expense Status; (III) Granting Adequate Protection; and (IV) Granting Related Relief* [Docket No. 332] (the “Final DIP Order”).

WHEREAS, on July 19, 2023, the Court approved a further extension of post-petition credit pursuant to the *Order Approving Second Amendment to Senior Secured, Super-Priority Debtor In-Possession Credit Agreement* [Docket No. 1042].

WHEREAS, on August 5, 2023, the Debtors filed an *Emergency Amended Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B)*

Providing Adequate Protection, (C) Modifying the Automatic Stay, and (D) Scheduling a Final Hearing [Docket No. 1196].

WHEREAS, on August 8, 2023, the Court entered the *Interim Order (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection, and (C) Modifying the Automatic Stay* [Docket Nos. 1223].

WHEREAS, following an unsuccessful sales process, on August 16, 2023, the DIP Agent filed, *DIP Agent's Emergency Motion to Appoint Chapter 11 Trustee, or in the Alternative, Convert These Chapter 11 Case to Case Under Chapter 7* [Docket No. 1280].

WHEREAS, on August 17, 2023, following the Court's *Order Directing the Appointment of a Chapter 11 Trustee* [Docket No. 1284], the United States Trustee filed a *Notice of Appointment of Chapter 11 Trustee* [Docket No. 1286], and appointed Janet S. Northrup to serve as the chapter 11 trustee in the Cases.

WHEREAS, on August 23, 2023, the Court entered the *Amended Stipulation and Agreed Interim Order (A) Authorizing the Use Of Cash Collateral, (B) Providing Adequate Protection, and (C) Modifying the Automatic Stay* [Docket No. 1372].

WHEREAS, on August 24, 2023, upon its own motion and the Trustee's request, the Court converted these Cases to cases under chapter 7 of the Bankruptcy Code [Docket No. 1397]. Thereafter, Janet Northrup was also appointed the chapter 7 Trustee.

WHEREAS, the Trustee is currently operating the Debtors' businesses on a limited basis, in order to preserve and protect assets of the Debtors' estates, to preserve and protect the Debtors' records, and to preserve the value of the Debtors' assets and protect the interest of the Debtors' creditors and stakeholders.

WHEREAS, the Trustee requires authority to use cash collateral to continue the preservation of the Debtors' estates.

WHEREAS, the Trustee and the DIP Agent have agreed to entry of this Second Stipulated and Agreed Order granting the Trustee's authority to use cash collateral in accordance with the Budget as detailed herein.

THEREFORE, IT IS HEREBY STIPULATED AND AGREED, AND UPON APPROVAL BY THE COURT OF THIS STIPULATION AND AGREED ORDER, IT IS SO ORDERED as follows:

1. *Jurisdiction and Venue.* This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Stipulated and Agreed Order.

2. *Authorization to Use Cash Collateral.* Subject to the terms of this Stipulation, the Trustee is hereby authorized to use Cash Collateral, with the consent of the DIP Agent, for the period (the "Interim Budget Period") set forth in the budget attached hereto as **Exhibit 1** (the "Budget"), or for such further period or pursuant to such further form of Budget as the Trustee and the DIP Agent may agree to in writing.

3. *Disbursements Subject to Budget.* The Trustee is only authorized to use Cash Collateral during the Interim Budget Period in a manner consistent with the Budget. The Trustee is not permitted to use Cash Collateral for the payment of any professional fees except as may be provided for in the Budget, and shall not pay any professional fees that accrued prior to her appointment. The DIP Agent's superpriority, priming liens shall attach to, without

limitation, all amounts held by payroll processors that are not paid to employees for earned wages, benefits, and applicable taxes.

4. *Adequate Protection.* The DIP Agent shall continue to have the benefit of its postpetition liens and superpriority claims under the Final DIP Order.

5. *Termination.* The Trustee's ability to use Cash Collateral pursuant to this Stipulation shall end upon expiration of the Budget on September 30, 2023, unless otherwise agreed by the DIP Agent.

6. *Prior Use of Cash Collateral to Purchase Fuel.* No party-in-interest in these chapter 7 cases shall be entitled to assert any claim against any Fuel Supplier or any affiliate thereof for the recovery of funds paid by the Trustee to such Fuel Supplier for the purchase of fuel pursuant to this Interim Order under section 549 of the Bankruptcy Code on the basis that such funds constitute the Cash Collateral of any party. Nothing in this Order shall alter, impair, condition, limit, release or otherwise prejudice or diminish any setoff, recoupment, or similar rights held by Fuel Supplier against the Debtors, the Debtors' estates, or any collateral or credit assurance provided to any Fuel Supplier by or on behalf of the Debtors. All such rights are hereby preserved.

7. *Preservation of Rights Granted Under This Order.* The liens and claims granted by the provisions of this Interim Order shall survive, and shall not be modified, impaired or discharged by entry of an order dismissing these Cases.

8. *Binding Effect; Successors and Assigns.* The provisions of this Interim Order, shall be binding upon all parties in interest in these Cases, including, without limitation, the Trustee, the DIP Lenders, the Debtors, and their respective successors and assigns.

9. *Reservation of Rights.* The Trustee reserves all rights to seek other or additional use of Cash Collateral on such further or different terms and conditions as may be approved by the Court, and the DIP Agent reserves all rights to object and to seek other or additional relief. Nothing herein shall prejudice any party's rights under the Final DIP Order or otherwise.

10. *Effectiveness.* Notwithstanding Bankruptcy Rules 4001(a)(3), 6004(h), 6006(d), 7062, or 9024 or any other Bankruptcy Rule, or Rule 62(a) of the Federal Rules of Civil Procedure, this Interim Order shall be immediately effective and enforceable upon its entry and there shall be no stay of execution of effectiveness of this Interim Order as provided in such Rules. This Interim Order shall be valid, binding, and enforceable on all parties in interest and fully effective immediately upon entry.

Signed: September 09, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

(Budget)

MEX - Wind Down Budget

4-Week Wind-Down Budget Mountain Express Oil (\$ in '000s)	Week 1 Forecast 1-Sep-23	Week 2 Forecast 8-Sep-23	Week 3 Forecast 15-Sep-23	Week 4 Forecast 22-Sep-23	Total 4-Week Period Sep-23
<u>Operating Receipts</u>					
Net Fuel Profit	\$ -	\$ -	\$ -	\$ -	\$ -
Rent Income	-	-	-	-	-
Net Retail Supporting Operations	-	-	-	-	-
Other Receipts	-	-	-	-	-
Total Operating Receipts	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Operating Disbursements</u>					
Rent Expense	(36)	-	-	-	(36)
Health Insurance	(89)	-	-	-	(89)
CNR	(93)	(50)			(143)
PDI	(46)	(46)	(78)	(78)	(248)
Data / Records Retention	(83)	(21)	(21)	(21)	(146)
Insurance	-	(805)	-	-	(805)
Motor Fuel Tax	-	(293)	(293)	-	(586)
Other G&A	(3)	(3)	(3)	(3)	(12)
20% Variance	(95)	(107)	(79)	(21)	(302)
Total Operating Costs	\$ (445)	\$ (1,325)	\$ (474)	\$ (123)	\$ (2,368)
Operating Cash Flow	\$ (445)	\$ (1,325)	\$ (474)	\$ (123)	\$ (2,368)
<u>Restructuring Related</u>					
Restructuring Fees	(125)	(125)	(125)	(125)	(500)
Total Restructuring Related	\$ (125)	\$ (125)	\$ (125)	\$ (125)	\$ (500)
Net Cash Flow	\$ (570)	\$ (1,450)	\$ (599)	\$ (248)	\$ (2,868)
<u>Cash (Unrestricted)</u>					
Beginning Balance	\$ 2,465	\$ 1,895	\$ 445	\$ (155)	\$ 2,465
Net Cash Flow	(570)	(1,450)	(599)	(248)	(2,868)
Ending Unrestricted Cash Balance	\$ 1,895	\$ 445	\$ (155)	\$ (403)	\$ (403)
<u>Segregated S&U Tax Account</u>					
Beginning Balance	\$ 1,100	\$ 1,100	\$ 408	\$ 408	\$ 1,100
(-) S&U Tax Payments		(692)	-	(442)	(1,134)
Ending S&U Tax Account Balance	\$ 1,100	\$ 408	\$ 408	\$ (34)	\$ (34)
<u>Proliant Payroll Funds</u>					
Beginning Balance	\$ 550	\$ 330	\$ 290	\$ 250	\$ 550
(-) Payroll Wages	(30)	(30)	(30)	(30)	(120)
(-) Payroll & Benefits	(10)	(10)	(10)	(10)	(40)
(-) KERP (2nd Payment)	(180)				(180)
Ending Proliant Funds	\$ 330	\$ 290	\$ 250	\$ 210	\$ 210

United States Bankruptcy Court
Southern District of Texas

In re:
Mountain Express Oil Company
Official Committee Of Unsecured Creditor
Debtors

Case No. 23-90147-dmj
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0541-4

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 13, 2023:

Recip ID	Recipient Name and Address
db	+ Mountain Express Oil Company, 3650 Mansell Road, Suite 250, Alpharetta, GA 30022-7200
aty	+ Walter Brock, Young Moore and Henderson, P.A., 3101 Glenwood Avenue, 3101 Glenwood Avenue, Raleigh, NC 27612 UNITED STATES 27612-5054
cr	+ 2 Quick Stop Shop LLC, 3808 Woodville Road, Northwood, OH 43619-1844
cr	+ 4Court Holdings LLC, c/o Locke Houston Waldrop, Baker Donelson, 165 Madison Ave. Suite 200, Memphis, TN 38103-2723
cr	+ 4Court Imaging LLC, c/o Locke Houston Waldrop, Baker Donelson, 165 Madison Ave Suite 2000, Memphis, TN 38103-2752
cr	+ 4Court Leasing LLC, c/o Locke Houston Waldrop, Baker Donelson, 165 Madison Ave. Ste. 200, Memphis, TN 38103-2723
cr	+ 4Court Solutions LLC, Locke Houston Waldrop, Baker Donelson, 165 Madison Ave. Ste 2000, Memphis, TN 38103-2752
cr	+ 5401 East Lloyd, LLC, 7953 Washington Woods Drive, Dayton, OH 45459-4026
cr	+ AFN ABSPROP001, LLC, c/o Karl D. Burrer, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
cr	+ Ad Hoc C-Store Operators, Rachel K. Thompson, Kean Miller, LLP, 711 Louisiana Street, Suite 1800, Houston, TX 77002-2832
cr	+ Aftermarket Sales & Consulting, LLC, QSLWM, P.C., Attn: Joshua L. Shepherd, 2001 Bryan Street, Suite 1800 Dallas, TX 75201-3070
cr	+ American 1 Gas Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028
cr	+ Amynta Surety Solutions, c/o Looper Goodwine P.C., 650 Poydras Street, Suite 2400, Attn: Lindsey M. Johnson, New Orleans, LA 70130-6171
intp	+ BFM Operations, LLC, 601 Poydras Street, Suite 2660, New Orleans, LA 70130-6032
intp	+ Brew Oil, LLC, Heidman Law Firm, PLLC, 1128 Historic 4th Street, PO Box 3086, Sioux City, IA 51101 UNITED STATES 51102-3086
cr	+ Broadway Express LLC, 2436 Broadway Avenue, Lorian, OH 44052-4830
cr	+ Broadway Fuel, Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028
intp	+ Brothers Avondale LLC, 601 Poydras Street, Suite 2660, New Orleans, LA 70130-6032
intp	+ Brothers Lapalco, LLC, 601 Poydras Street, Suite 2660, New Orleans, LA 70130-6032
cr	+ CF Gas Store LLC, 6179 Stratford Drive, Parma Heights, OH 44130-2362
cr	+ Christine Fanous, 6179 Stratford Drive, Parma Heights, OH 44130-2362
intp	+ Christopher R/ Murray, 602 Sawyer St., Suite 400, Houston, Tx 77007-7510
cr	+ City of Mesquite, Grimes & Linebarger, LLP, 120 W. Main Suite 201, Mesquite, TX 75149-4224
cr	+ Claude Enterprises LLC, 14235 Madison Avenue, Lakewood, OH 44107-4527
cr	+ Commack Fuel Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028
cr	+ Community Coffee, L.L.C., c/o David S. Rubin, 445 N. Blvd. Suite 300, Baton Rouge, La 70802-5747
cr	+ Connect Express, LLC, 99 Kero Road, Carlstadt, NJ 07072-2604
cr	+ Crawford Oil Company, Inc., 801 Meadow Lane, Hayti, MO 63851, UNITED STATES 63851-1224
cr	+ DBW Land Co, LLC, 2108 Island Drive, Monroe, LA 71201-2521
cr	Erkut Aksoy, 300 Farnsworth Road, Waterville, Oh 43566
cr	+ ExxonMobil Oil Corporation, Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900
fa	+ FTI Consulting, Inc., 1166 Avenue of the Americas, New York, NY 10036-2708
intp	+ First Horizon Bank, as Administrative Agent, c/o Shari L. Heyen, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
cr	+ Fox Fuels Retail Group, LLC, Lloyd A. Lim, Kean Miller, LLP, 711 Louisiana Street, Suite 1800, Houston, TX 77002-2832
cr	+ GSS Holdings LA, LLC and Sukhranjan Multani, Kean Miller LLP, 711 Louisiana St., Suite 1800, South Tower, Houston, TX 77002 UNITED STATES 77002-2832
cr	Goose Creek Consolidate Independent School Distric, c/o Reid Strickland & Gillette LLP, PO Box 809, Baytown, TX 77522-0809
cr	+ Harlem Food Mart and Vape LLC, 404 East Avenue, Elyria, OH 44035-5718
cr	+ Imperial Capital LLC, c/o Michael Gilmore, Hayward PLLC, 10501 N. Central Expy., Ste. 106, Dallas, TX 75231-2203
cr	+ Imperial Reliance LLC, c/o Michael Gilmore, Hayward PLLC, 10501 N. Central Expy., Ste. 106, Dallas, TX 75231-2203
cr	+ Imperial Trading Company, LLC, 601 Poydras Street, Suite 2660, New Orleans, LA 70130-6032
cr	+ Jouneih 3 LLC, 624 Center Road, Hinkley, Oh 44233-9478
cr	+ Jouneih LLC, 4915 Memphis Avenue, Cleveland, Oh 44144-1943

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cr + Jounieh 2 LLC, 136 N. Huron Street, Suite 101, c/o Norman A. Abood, Toledo, OH 43604-1139

cr + Jounieh 2 LLC, 7411 State Road, Parma, OH 44134-5884

cr + Jounieh 3 LLC, c/o Norman A. Abood, 136 N. Huron Street, Suite 101, Toledo, OH 43604-1139

intp + Jubilee Alliance, Inc., 112 Wellington Plantation Lane, Little Rock, AR 72211-2160

intp + Karma Alliance, Inc., 112 Wellington Plantation Lane, Little Rock, AR 72211-2160

cr + Kwick Mart LLC, 1005 Pinnacle Ct, McDonald, PA 15057-1508

cr + LJM5903 Properties, LLC, QSLWM, P.C., Attn: Joshua L. Shepherd, 2001 Bryan Street, Suite 1800 Dallas, TX 75201-3070

cr + Louisiana Department of Revenue, Senior Bankruptcy Counsel, Litigation, 617 N. Third Street, Office 780, P O Box 4064 (Zip 70821-4064), Baton Rouge, LA 70802 UNITED STATES OF AMERICA 70821-4064

intp + MEX 1992 ELM, LLC, Herrin Law Firm, PLLC, 12001 N. Central Expressway, Suite 920, Dallas, TX 75243 UNITED STATES 75243-3700

cr + Marathon Petroleum Company LP, c/o Ronald E. Gold, Frost Brown Todd LLP, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257

cr + Maryam Sabohi, 4200 Las Palmas Circle, Apt 224, Brownsville, TX 78521-2872

cr + Mesa Valley Housing Associates, LP, Tiffany & Bosco, PA, c/o Christopher R. Kaup, 2525 E Camelback Rd #700, Phoenix, AZ 85016-9240

cr + Monto Food Mart Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028

cr + Ozarks Coca-Cola/Dr Pepper Bottling Company, c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1400, Houston, TX 77056-6584

cr + PA Dept of Revenue, Office of Chief Counsel, 4th and Walnut Streets, 10th Floor, Strawberry Square, PO Box 281061 Harrisburg, PA 17128-1061

cr + POC USA Inc., c/o Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004-1028

cr + Peach Kountry LLC, c/o Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004-1028

cr + Phillips 66 Company, PO Box 421959, Houston, TX 77242-1959

cr + Pinky's Bar & Grill, 870 Dallas Hwy Ste C, Douglasville, GA 30134-3771

cr + Prime Petro, Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028

cr + Quick Check Mart 2, LLC, 565 Martin Luther King Jr. Drive, Monroe, LA 71203-5373

cr + Quick Check Mart, LLC, 565 Martin Luther King Jr. Drive, Monroe, LA 71203-5373

cr + Realty Income Corporation, Hemar, Roussso & Heald, c/o J. Alexandra Rhim, 15910 Ventura Blvd., 12th Fl, Encino, CA 91436 UNITED STATES 91436-2802

cr + Riverdale Fuel, Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028

cr + SASS Petroleum LLC, c/o Fellows LaBriola LLP, 233 Peachtree Street NE, Ste. 2400, Atlanta, GA 30303-1509

cr + SCS Sentry LLC, 3560 Mansell Road Suite 250, Alpharetta, GA 30022

cr + Samnosh, LLC, The Gibson Law Group, 15400 Knoll Trail Drive, Suite 205, Dallas, TX 75248, UNITED STATES 75248-3465

cr + Sehnaz Aksoy, 300 Farnsworth Road, Waterville, OH 43566

cr + State of Ohio-Dept of Taxation, Ohio Atty General, 150 E Gay St 21st Floor, Columbus, OH 43215-3191

cr + USI Insurance Services LLC, c/o CT Corporation System, 4701 Cox Road, Suite 285, Glen Allen, VA 23060-6808

cr + VM Petro, Inc., Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004, UNITED STATES 77004-1028

cr + Vault CS 100 Service LLC, Parkins & Rubio LLP, 700 Milam Street, Suite 1300, Houston, TX 77002-2736

cr + Vision Financial Group, Inc., c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792

cr + Wayne Richoux, The Caluda Law Firm, 3232 Edenborn Avenue, Metairie, LA 70002, UNITED STATES 70002-4758

cr + Zoom One, LLC, c/o Tran Singh LLP, 2502 La Branch Street, Houston, TX 77004-1028

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
tr	+ Email/Text: jsn@hwa.com	Sep 11 2023 20:11:18	Janet S. Northrup, 1201 Louisiana Street, 28th Floor, Houston, TX 77002-5607
cr	+ Email/Text: julie.parsons@mvbalaw.com	Sep 11 2023 20:10:00	Bowie Central Appraisal District, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269., Round Rock, TX 78680-1269
cr	+ Email/Text: filerroom@rubin-levin.net	Sep 11 2023 20:11:00	CAM-PL Cedar Rapids LLC, c/o Rubin & Levin, P.C., 135 N. Pennsylvania St., Suite 1400, Indianapolis, IN 46204-2489
cr	+ Email/Text: filerroom@rubin-levin.net	Sep 11 2023 20:11:00	CAM-PL Cokeville LLC, c/o Rubin & Levin, P.C., 135 N. Pennsylvania St., Suite 1400, Indianapolis, IN 46204-2489
cr	+ Email/Text: filerroom@rubin-levin.net	Sep 11 2023 20:11:00	CAM-PL Kansas City LLC, c/o Rubin & Levin, P.C., 135 N. Pennsylvania St., Suite 1400, Indianapolis, IN 46204-2489

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cr	+ Email/Text: bankruptcy.legalnotice@cityofmesquite.com	Sep 11 2023 20:10:00	City of Mesquite, Grimes & Linebarger, LLP, 120 W. Main Suite 201, Mesquite, TX 75149-4224
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: Kurtzman@kurtzmansteady.com	Sep 11 2023 20:10:00	Fuel On Emporium LLC, c/o Kurtzman Steady LLC, Jeffrey Kurtzman, Esquire, 101 N. Washington Ave, Suite 4A, Margate, NJ 08402-1195
cr	+ Email/Text: Kurtzman@kurtzmansteady.com	Sep 11 2023 20:10:00	Fuel On St Mary's LLC, c/o Kurtzman Steady LLC, Jeffrey Kurtzman, Esquire, 101 N. Washington Ave, Suite 4A, Margate, NJ 08402-1195
cr	Email/Text: brnotices@dor.ga.gov	Sep 11 2023 20:10:00	Georgia Department of Revenue, 1800 Century Boulevard, NE, Atlanta, GA 30345
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: DORBANKRUPTCYCOURTNOTICES@DOR.IN.GOV	Sep 11 2023 20:11:00	Indiana Department of Revenue, Bankruptcy Section, Room N-203, 100 North Senate Avenue, Indianapolis, IN 46204-2217
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Irving ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Liberty County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: Kurtzman@kurtzmansteady.com	Sep 11 2023 20:10:00	Maan Corporation, c/o Kurtzman Steady LLC, Jeffrey Kurtzman, Esquire, 101 N. Washington Ave, Suite 4A, Margate, NJ 08402-1195
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: Kurtzman@kurtzmansteady.com	Sep 11 2023 20:10:00	NEPA Trading & Investments LLC, c/o Kurtzman Steady LLC, Jeffrey Kurtzman, Esquire, 101 N. Washington Ave, Suite 4A, Margate, NJ 08402-1195
cr	+ Email/Text: Kurtzman@kurtzmansteady.com	Sep 11 2023 20:10:00	NEPA Ventures LLC, c/o Kurtzman Steady LLC, Jeffrey Kurtzman, Esquire, 101 N. Washington Ave, Suite 4A, Margate, NJ 08402-1195
cr	+ Email/Text: tammy.jones@oklahomacounty.org	Sep 11 2023 20:10:00	Oklahoma County Treasurer, c/o Tammy Jones, 320 Ribert S. Kerr, Room 307, Oklahoma City, OK 73102-3441
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Sep 11 2023 20:09:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

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cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 11 2023 20:10:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
intp	+ Email/Text: bcd@oag.texas.gov	Sep 11 2023 20:09:00	Texas Commission on Environmental Quality, c/o Office of Texas Attorney General, Bankruptcy and Collections Division, P.O. Box 12548, Austin, TX 78711-2548
cr	^ MEBN	Sep 11 2023 20:07:49	Texas Comptroller of Public Accounts, Revenue Acco, Christopher J. Dylla, P.O. Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: edinburgbankruptcy@pbfcm.com	Sep 11 2023 20:10:00	Weslaco ISD and City of Weslaco, c/o Hiram Gutierrez, 2805 Fountain Plaza Blvd., Suite B, Edinburg, Tx 78539-8031

TOTAL: 28

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
tr		Janet Northrup, Chapter 7 Trustee,
cr		ADA Coca-Cola Bottling Company
cr		AFN ABSPROP001, LLC
cr		AKSOY LLC, 300 Farnsworth Road, Waterville
cr		ARG E19PCK001, LLC
cr		ARG MESMOAR001, LLC
cr		ARG MEVNAAL001, LLC
intp		Abrar Abid
cr		Ada Coca-Cola Bottling Company
cr		BFM Enterprises, LLC
cr		BRVictory1, LLC
cr		BRVictory2, LLC
cr		Bank of Hope
intp		Biren Patel
intp		Blue Owl Real Estate Capital LLC (f/k/a Oak Street
cr		Brazoria County, et al
cr		CITGO Petroleum Corporation
cr		CPSLOH Cleveland LLC
cr		Cameron County
intp		Chevron Products Company, a division of Chevron U.
cr		City Of McAllen
cr		Cross Oil Refining & Marketing
cr		Dhan Maharjan
intp		Doctor's Associates, LLC
cr		Duckland, LLC
cr		Durgha Properties, LLC
cr		FTF Acquisitions Placeholder, LLC
cr		Ford Motor Credit Company LLC
cr		Fowler Property Investment LP
cr		Giri Subramani
cr		HASANALI & DILSHAD LLC, a Texas limited liability
cr		HF Sinclair Refining & Marketing, LLC and Sinclair
cr		Hidalgo County
cr		Hunt Refining Company
cr		ICC MOTOR FUEL I LLC
cr		Joy Ricky, LLC
intp		Jyotsnaben Ritesh Patel
intp		KVS, LLC
cr		KeyBank National Association
intp		Keyur Rasikbhai Patel
op		Kurtzman Carson Consultants LLC

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cr	Lance & Nancy Ratto 2007 Revocable Trust
cr	Legacy Acquisitions, LLC
cr	MVI Facility Services, LLC
cr	MVI Field Services, LLC
cr	MVI Fuel Services, LLC
op	McCormick Landry Munoz PLLC
cr	McLane Company, Inc.
cr	Mex 1123 Lake LLC
cr	Mex Hayti, LLC
intp	Mohammad Sajjad
cr	Muy Grande, Inc.
cr	My Mother Inc.
intp	Nine Shell Gas Stations OK LLC, Dorsey & Whitney, C/o Rachel Stoian
cr	Oak Street Real Estate Capital, LLC
cr	Official Committee Of Unsecured Creditors
cr	Pepsi-Cola Bottling Co. of McAlester, Inc.
cr	PepsiCo, Inc., PepsiCo Sales, Inc. and Frito-Lay N
cr	Persia Country Corner LLC
cr	Pilot Travel Centers LLC
cr	RVictory1, LLC
cr	RVictory2, LLC
cr	Raj Marathon LLC
cr	Rio Grande City Grulla ISD
intp	Ritesh Bhagwanbhai Patel
cr	Royal Exxon Investment Ltd. Co.
cr	Royal Stores LLC
cr	SHIV KTR LLC
intp	SL Alabama LLC
cr	SL Alabama LLC
intp	SL Louisiana LLC
cr	SL Louisiana LLC
cr	SRK Shreveport, LLC
cr	Schierl Sales Corp.
cr	Skarin Properties, LLC
cr	Spirit SPE Portfolio CA C-Stores, LLC
cr	Spring Branch Independent School District, et al
cr	Starr County
cr	Stephenson Wholesale Co. Inc. dba Indian Nation Wh
cr	Sunoco LLC
cr	Sunoco LP
cr	Sunoco Retail, LLC
cr	Sunoco, Inc.
cr	TWP1 USA LLC
cr	The Esaia's Project, Inc.
cr	The Necessity Retail REIT Inc.
cr	Total Image Solutions, LLC
cr	United States Fueling Company LLC
cr	Valero Marketing and Supply Company
cr	Venkat Enterprises
intp	Vijaykumar Patel
intp	Viratkumar Patel
intp	Willkie Farr & Gallagher LLP

TOTAL: 93 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

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Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 13, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 11, 2023 at the address(es) listed below:

Name	Email Address
Andrew Edson	on behalf of Creditor HF Sinclair Refining & Marketing LLC and Sinclair Oil LLC aedson@clarkhill.com, mina.alvarez@clarkhillstrasburger.com
Andrew Frank Dearing	on behalf of Creditor Georgia Department of Revenue adearing@law.ga.gov
Andrew I Silfen	on behalf of Creditor AFN ABSPROP001 LLC andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Andrew I Silfen	on behalf of Creditor ARG MESMOAR001 LLC andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Andrew I Silfen	on behalf of Creditor ARG MEVNAAL001 LLC andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Andrew I Silfen	on behalf of Creditor The Necessity Retail REIT Inc. andrew.silfen@afslaw.com lisa.indelicato@afslaw.com
Andrew I Silfen	on behalf of Creditor ARG E19PCK001 LLC andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Annmariette Chiarello	on behalf of Creditor CPSLOH Cleveland LLC achiarello@winstead.com dgalindo@winstead.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NW-MO-NMO LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor Lapalco Brothers No. 125 LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NE-NY-LI LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRG-LA LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRG TC-SW LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NE-NY LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRG TC-SW-AR LLC ahassell@pszjlaw.com
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Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS SE-TN LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NW-KS LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS SE-MS LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NW-IA-WIA LLC ahassell@pszjlaw.com
Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NW-IA LLC ahassell@pszjlaw.com

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Ayala Alexopoulos Hassell	on behalf of Debtor WHRG TC-SE-SC LLC ahassell@pszjlaw.com
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Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS SE LLC ahassell@pszjlaw.com
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Ayala Alexopoulos Hassell	on behalf of Debtor WHRGOPS NW-WI-NWI LLC ahassell@pszjlaw.com
Benjamin F Marshall, IV	on behalf of Creditor Quick Check Mart LLC kathy@bulldogtitle.com
Benjamin F Marshall, IV	on behalf of Creditor Quick Check Mart 2 LLC kathy@bulldogtitle.com
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Benjamin Lawrence Wallen	on behalf of Debtor MEX RE-NW-MO LLC bwallen@pszjlaw.com klabrada@pszjlaw.com

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Benjamin Lawrence Wallen	on behalf of Debtor MEX North Alabama LLC bwallen@pszjlaw.com, klabrada@pszjlaw.com
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Benjamin Lawrence Wallen	on behalf of Debtor MEX RE-NW-WI LLC bwallen@pszjlaw.com klabrada@pszjlaw.com
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Craig G Margulies	on behalf of Creditor Skarin Properties LLC craig@marguliesfaithlaw.com, Angela@MarguliesFaithlaw.com;Vicky@MarguliesFaithLaw.com

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Diane Wade Sanders	on behalf of Creditor Starr County austin.bankruptcy@publicans.com
Diane Wade Sanders	on behalf of Creditor Rio Grande City Grulla ISD austin.bankruptcy@publicans.com
Diane Wade Sanders	on behalf of Creditor City Of McAllen austin.bankruptcy@publicans.com
Diane Wade Sanders	on behalf of Creditor Cameron County austin.bankruptcy@publicans.com
Diane Wade Sanders	on behalf of Creditor Hidalgo County austin.bankruptcy@publicans.com
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Francisco Serrano Orozco, Jr	on behalf of Creditor Maryam Sabohi forozco@southtexaslegal.com
Francisco Serrano Orozco, Jr	on behalf of Creditor Persia Country Corner LLC forozco@southtexaslegal.com
H Joseph Acosta	on behalf of Interested Party Nine Shell Gas Stations OK LLC acosta.joseph@dorsey.com
Heather M Mathews	

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	on behalf of Interested Party KVS LLC hmathews@goldweems.com, ddrago@goldweems.com
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Hiram A Gutierrez	on behalf of Creditor Weslaco ISD and City of Weslaco edinburgbankruptcy@pbfc.com hidalgolegal@ecf.courtdrive.com
Hugh Massey Ray, III	on behalf of Interested Party Chevron Products Company a division of Chevron U.S.A. Inc. hugh.ray@pillsburylaw.com, bankruptcee@yahoo.com;nancy.jones@pillsburylaw.com;docket@pillsburylaw.com
J Mark Chevallier	on behalf of Creditor Schierl Sales Corp. mchevallier@mcsllaw.com
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Janel Marie Glynn	on behalf of Creditor SRK Shreveport LLC janel@theburgesslawgroup.com, angie@theburgesslawgroup.com
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Jeffrey Kurtzman	on behalf of Creditor Fuel On St Mary's LLC kurtzman@kurtzmansteady.com
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Jeremy C. Kleinman	on behalf of Creditor PepsiCo Inc., PepsiCo Sales, Inc. and Frito-Lay North America, Inc. jkleinman@fgllp.com, csucic@fgllp.com
Jessica Board	on behalf of Interested Party Brew Oil LLC jessica.board@heidmanlaw.com
John Douglas Elrod	on behalf of Interested Party First Horizon Bank as Administrative Agent elrodj@gtlaw.com, fieldss@gtlaw.com
John F Higgins, IV	on behalf of Interested Party Blue Owl Real Estate Capital LLC (f/k/a Oak Street Real Estate Capital LLC) jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Creditor Oak Street Real Estate Capital LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

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T. Josh Judd	on behalf of Creditor Legacy Acquisitions LLC jjudd@andrewsmyers.com, sray@andrewsmyers.com
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Tara L Grundemeier	on behalf of Creditor Tarrant County houston_bankruptcy@lgbs.com
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Date Rcvd: Sep 11, 2023

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Total Noticed: 104

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TOTAL: 580	